

Bianor holding AD (BNR)

Nº IR22 / 16.10.2024

**To: Financial Supervision Commission
Bulgarian Stock Exchange
Public**

Subject: The capital increase subscription has been completed

In accordance with the requirements of the applicable regulations, we hereby inform you of the Following:

Sofia, Bulgaria, October 16, 2024 - The public offering of 4,096,711 ordinary shares with voting rights, each with a nominal value of 1.00 BGN and an issue price of 6.00 BGN, according to the decision to increase the capital from 12,290,133 BGN to 16,386,844 BGN, adopted by the Board of Directors of the Company on July 29, 2024, and in accordance with the Prospectus for the initial public offering of the Company's shares, approved by the Financial Supervision Commission (FSC) with Decision No. 621-E dated September 3, 2024, and subsequently announced in accordance with Article 89t of the Public Offering of Securities Act (POSA) on the websites www.x3news.com, the Issuer www.bianor-holding.bg, and the authorized investment intermediary www.sis.bg on September 4, 2024, has been successfully completed.

The subscription began on September 4, 2024. The starting date for trading the rights on the stock exchange was September 17, 2024, and it concluded on October 14, 2024.

During the subscription period, were received 149 applications for the subscription of shares from the capital increase. These were distributed among 19 legal entities, two of which were foreign companies, and 122 individuals (five legal entities and three individuals submitted two applications each). The legal entities subscribed to 3,698,661 shares, accounting for 91.5% of the paid shares. A total of 4,044,229 new shares were subscribed through the intermediary "Sofia International Securities" AD, which was selected to manage the capital increase during the subscription. As a result, the capital of "Bianor Holding" AD increased from 12,290,133 BGN to 16,334,362 BGN.

Bianor Holding AD will take the necessary steps to register the capital increase at the Registry Agency, Financial Supervision Commission, Central Depository and the Bulgarian Stock Exchange.

Lubomir Yankov
Investor Relations Director