



Wiser Technology AD (BSE:WISR)

Nº IR02 / 05.02.2025

**To: Financial Supervision Commission
Bulgarian Stock Exchange
Public**

Subject: The capital increase subscription has been completed

In accordance with the requirements of the applicable regulations, we hereby inform you of the following:

The Public Offering of up to 160,000 ordinary voting shares, with ISIN code: BG1100007076, each with a nominal value of 1.00 BGN and an issue price of 1.00 BGN, pursuant to the resolution for capital increase from 16,334,362 BGN to 16,494,362 BGN, approved by the Extraordinary General Meeting of Shareholders on December 12, 2024, adopted by the Company's Board of Directors on December 16, 2024, and in accordance with the information document under Article 1, Paragraph 4, of Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017, regarding the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market and subsequent disclosure, was successfully completed on January 31, 2025, within the subscription and payment period determined by the Board of Directors.

This was conducted in accordance with the information document prepared under Article 1, Paragraph 4 of Regulation (EU) 2017/1129 of the European Parliament and the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market and its subsequent disclosure.

The subscription began on December 17, 2024 and was addressed to employees of Wiser Technology AD and its subsidiary companies who qualified as Eligible Employees. Based on the Information Document, the shares subscribed for by Eligible Employees will subsequently be admitted to trading on the regulated markets where the Company's shares are traded, in accordance with Article 1, Paragraph 5 of Regulation (EU) 2017/1129.

A total of 293 individuals eligible to participate in the capital increase, as per item 2 of the agenda of the Board of Directors meeting held on 16.12.2024, took part in the subscription. They subscribed to a total of 91,690 new shares through Sofia International Securities AD, the intermediary selected to handle the capital increase. The total issue price of the subscribed shares, amounting to 91,690.00 BGN, was fully paid. As a result, the capital of Wiser Technology AD increases from 16,334,362 BGN to 16,426,052 BGN.

Wiser Technology AD will take the necessary steps to register the capital increase at the Registry Agency, Financial Supervision Commission, Central Depository and the Bulgarian Stock Exchange.

Lubomir Yankov
Investor Relations Director